



1                   **PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY**  
2                   **COURT TO DISCUSS THE MERITS OF YOUR CLAIM. QUESTIONS**  
3                   **REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A CLAIM**  
4                   **SHOULD BE DIRECTED TO BRANT FYLLING AT SIERRA GROUP**  
5                   **CONSULTING, LLC (602-424-7009) OR TO UNDERSIGNED COUNSEL, JOHN**  
6                   **HINDERAKER (520-629-4430).**

7                   **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust, by and  
8                   through its counsel, has filed its Omnibus Objections to Proofs of Claim Based Upon  
9                   Investment in the Fiesta/USA Stoneridge Loan (with Certificate of Service) (the  
10                   “Objection”). Your Proof of Claim number and other information regarding your claim is  
11                   provided in **Exhibit A**, attached to the Objection. The USACM Liquidating Trust has  
12                   requested that this Court enter an order, pursuant to section 502 of title 11 of the United  
13                   States Code (the “Bankruptcy Code”) and Rule 3007 of the Federal Rules of Bankruptcy  
14                   Procedure (the “Bankruptcy Rules”), disallowing your Proof of Claim to the extent it is  
15                   based upon an investment in the Fiesta/USA Stoneridge Loan. The Objection will not  
16                   impact your Claim to the extent it is based upon an investment in a different loan.

17                   **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held  
18                   before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal  
19                   Building, 300 Las Vegas Blvd. South, 3<sup>rd</sup> Floor, Courtroom No. 1, Las Vegas, Nevada on  
20                   August 30, 2011, at the hour of 10:30 a.m.

21                   **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON AUGUST**  
22                   **30, 2011, WILL BE HELD FOR THE PURPOSE OF STATUS CHECKS AND**  
23                   **SCHEDULING EVIDENTIARY HEARINGS ONLY. NO ARGUMENTS WILL BE**  
24                   **HEARD ON THAT DATE.**

25                   **NOTICE IS FURTHER GIVEN** that pursuant to Local Rule 9014(d), any  
26                   response to the objection must be filed and service must be completed no later than

1        **fourteen (14) days** preceding the hearing date. The opposition must set forth all relevant  
2        facts and any relevant legal authority.

3            If you object to the relief requested, you *must* file a **WRITTEN** response to this  
4        pleading with the Court. You *must* also serve your written response on the person who  
5        sent you this notice.

6            If you do not file a written response with the Court, or if you do not serve your  
7        written response on the person who sent you this notice, then:

8            • The Court may *refuse to allow you to speak* at the scheduled hearing; and  
9            • The Court may *rule against you* and sustain the objection without formally  
10        calling the matter at the hearing.

11        Dated: July 22, 2011.

12            LEWIS AND ROCA LLP

13            By s/ John Hinderaker (AZ 18024)  
14            Robert M. Charles, Jr., NV 6593  
15            John Hinderaker, AZ 18024 (*pro hac vice*)  
16            3993 Howard Hughes Parkway, Suite 600  
17            Las Vegas, Nevada 89169  
18            E-mail: JHinderaker@lrlaw.com  
19            *Attorneys for the USACM Liquidating Trust*

20        Copy of the foregoing mailed by first  
21        class postage prepaid U.S. Mail on  
22        July 22, 2011 to all parties listed on  
23        Exhibit A attached to the objection.

24        LEWIS AND ROCA LLP

25            s/ Matt Burns  
26            Matt Burns